



# INVOICING AUTOMATION

TAILOR-MADE FOR QUICKBOOKS™

**AUTOMATE ACCOUNTS.**

**ACCELERATE GROWTH.**



A central logo for 'CONSULT + qb intuit quickbooks' enclosed in a dashed green border. To the left of the logo are three green arrows pointing left, and to the right are three green arrows pointing right. The 'CONSULT' logo features a green dotted arc to its left. The 'qb intuit quickbooks' logo features a green circle with 'qb' inside and 'intuit quickbooks' to its right.

**Invoicing Automation Solution for IT Staffing Business**



# CONSULT®

Powered by **Atkku** is for Empowering CPAs/Accountants,  
Sustaining High Productivity, fit-n-forget Invoicing . . .



**SaaS Based Application**



**Developed for IT Staffing Business**



**Real Time Sync with QuickBooks™ Online**



# NEED FOR INVOICING AUTOMATION

## INCREASE PRODUCTIVITY

Identify, track and measure productivity of departments as well as users in a matter of minutes. Compare the performance of any given month or year to plan the course ahead.

## SAVE TIME & MONEY

Automation for accounts receivable is exceptionally beneficial for reducing costs and processing time.

## ELIMINATE MANUAL ERRORS

Experience hassle-free calculations by eliminating any manual errors and extra time taken to calculate or recalculate with fewer resources.

## GET PAID ON TIME

With CONSULT® integrated with QuickBooks™ on a real-time basis, there is little chance of missing an invoice. It simply means more cash flow for the organization.



Standardize A/R process for better business insights.



Remove guesswork and anxiety in payment collections.

# INSIGHTS ON INVOICING AUTOMATION

Industry analysts have found that companies that utilize A/R automation software recognize such benefits as:



**25%**

Reduction in  
Bad-debt  
Reserves



**30%**

Reduction in  
Days Sales  
Outstanding



**32%**

Reduction in  
Past-due  
Receivables



**38%**

Gain in  
On-Time  
Payment Rate

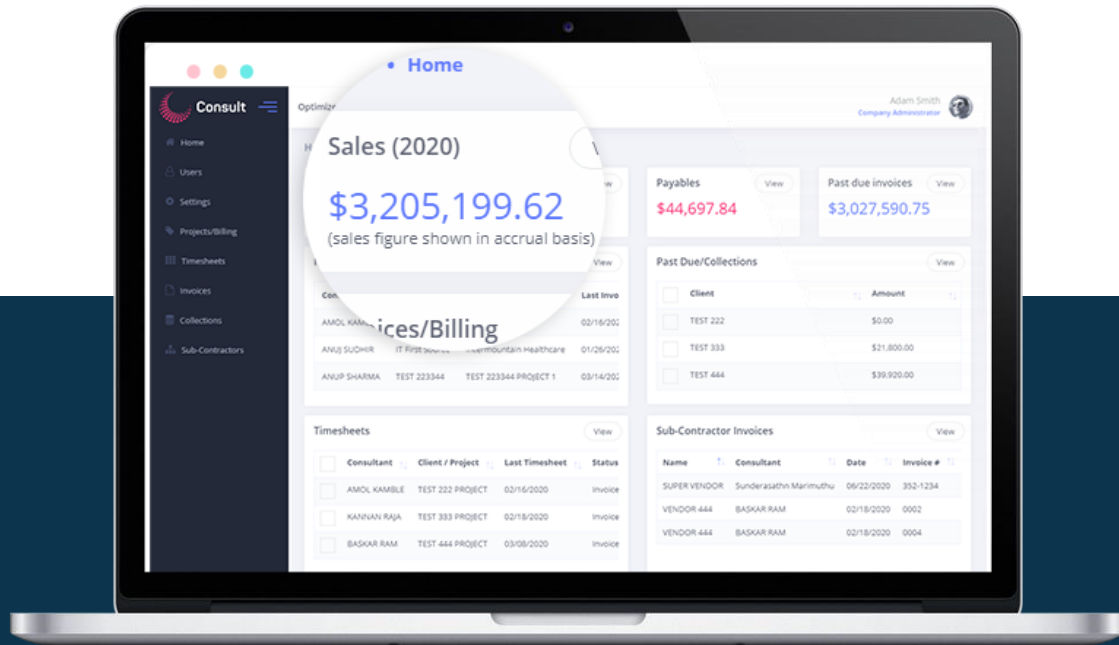


**40%**

Gain in Overall  
Productivity and  
**ROI** in less than  
2 months



# QUICKBOOKS™ INTEGRATION

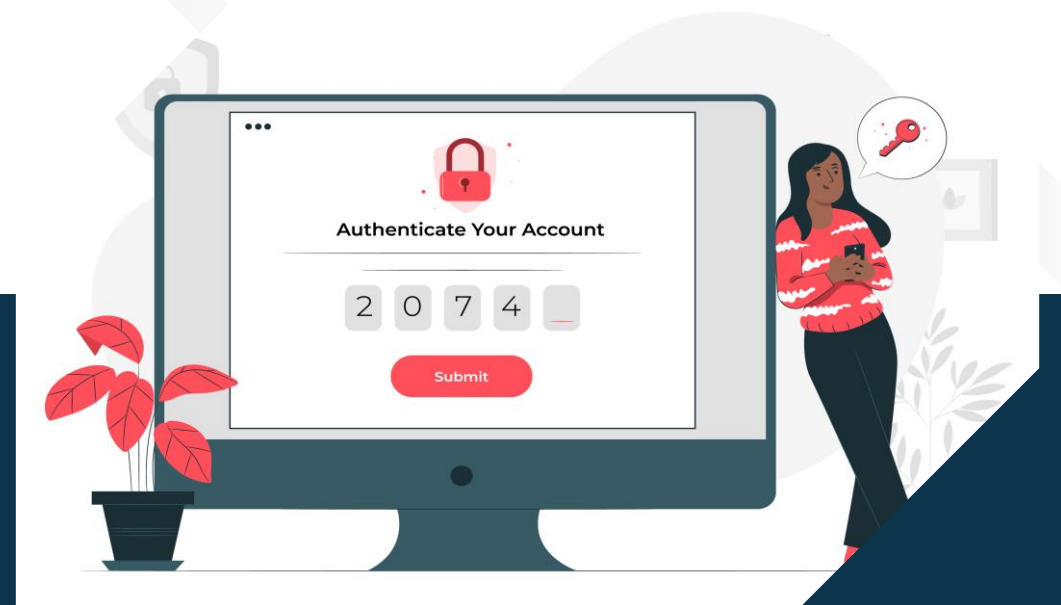


**CONSULT®** integrated with QuickBooks™ eliminates the need for manual entries throughout the billing cycle. The net result is timely zero-error invoice dispatches, and quick payment receipts.

- ➔ **REAL-TIME DATA SYNC**
- ➔ **DATA STORED IN QUICKBOOKS™**
- ➔ **SINGLE SIGN-ON**
- ➔ **DISTRIBUTED DATA DELIVERY (3D Technology)**

# USER MANAGEMENT

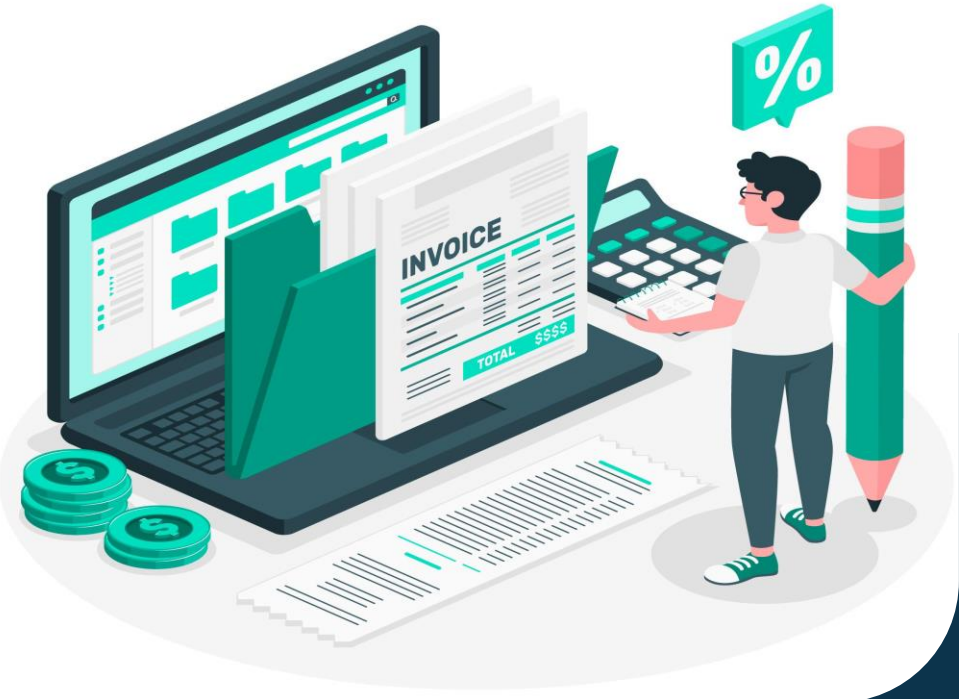
- **DEDICATED COMPANY ADMIN LOGIN**
- **CONSULTANT / EMPLOYEE LOGIN**
- **BOOKKEEPER LOGIN**
- **VENDOR / SUBCONTRACTOR LOGIN**
- **CENTRALIZED ACCESS CONTROL**



**CONSULT's**<sup>®</sup> centralized user management is typically more secure since it provides unified identity management to users. It can unify and simplify accounting security making access controls easier to manage, and maintain across devices.

# SMART INVOICING

- 200+ INVOICE TEMPLATES A YEAR
- 5000 INVOICES A YEAR
- CUSTOM INVOICE NUMBERING
- DOCUMENT BINDER
- MULTI BILL RATES & DISCOUNTS



**CONSULT**<sup>®</sup> integrated with QuickBooks<sup>™</sup> creates perfect invoices, track payments and helps to get paid faster with futuristic yet contemporary invoicing system designed for staffing companies.



# TIMESHEET & COLLECTIONS



- ➔ **AUTOMATED PAYMENT COLLECTION**
- ➔ **INTELLIGENT AUTO REMINDERS**
- ➔ **DAILY TIMESHEET REMINDER**
- ➔ **DAILY PAST DUE REMINDER**

**CONSULT's®** auto reminder features help you to focus more on higher financial and core business activities while the application intelligence takes care of invoicing, timesheet, past dues and collections efforts.



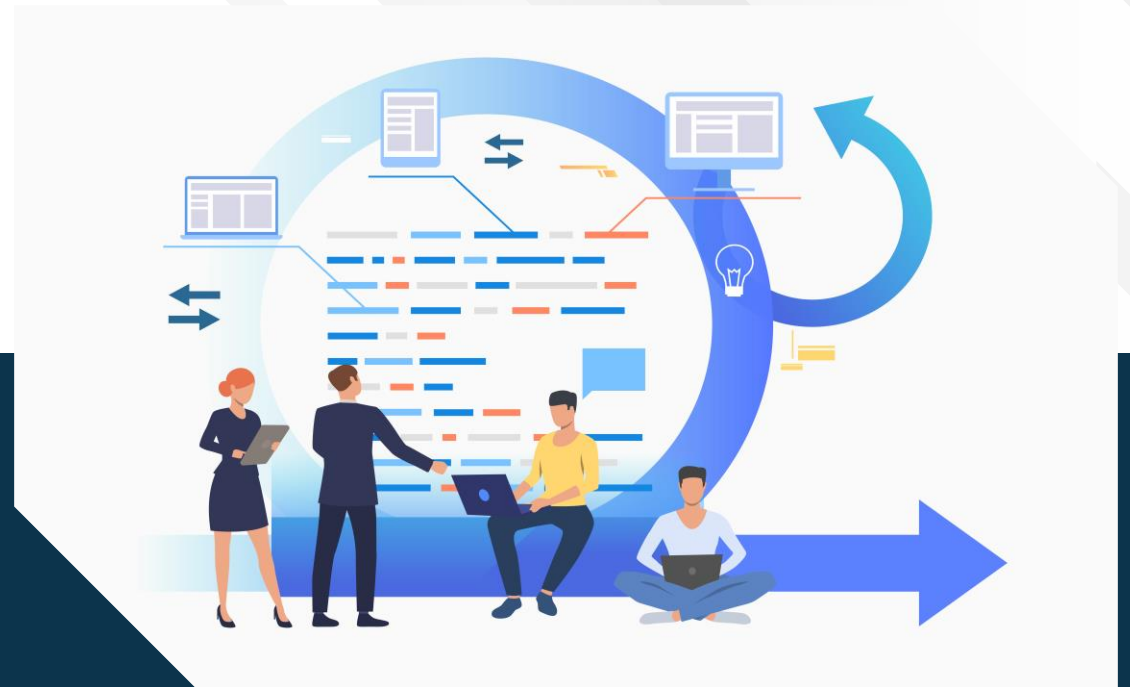
# INTELLIGENT ACCOUNTING

**CONSULT's®** unique categorization provides methodology for billing consultants located in multiple non-home state locations help save taxes, deal with missed invoices and incomplete project billing.

- ➔ **AUTOMATED CHART OF ACCOUNTS**
- ➔ **AUTOMATED INCOME / EXPENSE CLASSIFICATIONS**
- ➔ **MULTI-STATE TAX ALLOCATIONS**

# FULLY INTEGRATED VMS

- TRACK VENDOR BILLING PERFORMANCE
- AUTOMATED INVOICE VALIDATION
- WORKFLOW NOTIFICATION



**CONSULT**<sup>®</sup> offers an automated VMS integration that makes it a breeze to track vendor billing performance. Never overpay or underpay; the software automatically checks data with the real-time information to avoid revenue leaks.

# AUTOMATING INVOICE PROCESS (AR)

SET UP NEW BILLING



DESPATCH INVOICES



CAPTURE TIMESHEETS



# AUTOMATING SUB-CONTRACTOR INVOICE PROCESS (AP)

CAPTURE SUBCONTRACTOR INVOICES

INVOICES APPROVAL



# USER MANAGEMENT & OTHER SETTINGS

CREATE / UPDATE USERS

EMAIL NOTIFICATION



CREATE ALERTS

INVOICE TEMPLATES





# Thank You.



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